

Important Information: This service is a one-time consultation for a client's clinical team to consult with a clinical team at CPRI. Clients and/or guardian do not attend. Should further CPRI services be required, regular CPRI intake processes apply and a full intake package must be submitted.

Agency Information

Requesting Agency Name:

Agency Phone #:

Agency Contact Person:

Agency Contact Person Email:

Agency Contact Person Phone #:

Agency Address:

Client Name:

D.O.B.:

Legal Guardian(s):

Client Current Address:

City:

Past involvement with CPRI

Yes ☐

No ☐

Functional Level: Not Yet Determined ☐

Developmental Delay ☐ Normal ☐

Gifted ☐

Intellectual/Developmental Disability ☐

Custody is currently with:

Parents ☐ Father ☐ Mother ☐ Guardians ☐ Group Home ☐ Other ☐

(Please specify)

Diagnosis:

List Current Services/Supports:

Clinical team's questions or concerns to be addressed (Please be specific):

Please provide most recent assessments completed on child (i.e., psychology, developmental, social work). List reports attached. **Your inquiry will not be reviewed until required information/consents are received.**

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☐ Parent/Guardian consent required and attached

Date:

Community Case Management Coordinator Signature:

CB#

CONSENT TO THE DISCLOSURE, TRANSMITTAL OR EXAMINATION OF A CLINICAL RECORD

I, _____, of _____
(First Name) (Last Name) (Address)

hereby authorize CPRI to examine/obtain from, transmit or disclose
to: **(Include Full name/address of agency/school/physician)**

the following: (check appropriate item(s))

- ☐ Educational Records
☐ Clinical Records

in respect of _____
(Client Full Name) (Date of Birth)

for the purpose of: Assessment, Treatment and Planning

Description of information to be examined/transmitted/disclosed:

- ☐ Any pertinent information
☐ Specifically:

Please note that this information may be released electronically, which includes by fax.

Unless otherwise stated, **this consent is valid for the length of time the child is receiving CPRI services and 1 year after all CPRI services are completed** (CPRI discharge) to allow:

- CPRI to assist you in your transition to other services as needed and/or,
- CPRI services to be re-activated within 1 year after your discharge when needed.

I understand that I may revoke this consent in writing at any time.

This consent for examination, transmittal or disclosure of information has been fully explained to me.
I understand it and agree with the examination, transmittal or disclosure.

Child/Youth Signature _____ Date _____

And/Or ☐ Consent of substitute decision-maker is required.

Guardian/Substitute Decision-Maker Signature _____ Date _____

**GUIDELINES FOR COMPLETION OF CONSENT TO THE DISCLOSURE, TRANSMITTAL OR
EXAMINATION OF A CLINICAL RECORD FORM**

1. Please specify if you wish to DISCLOSE or OBTAIN information.
2. To DISCLOSE information:
 - list as many agencies, facilities, physicians, paediatricians, etc. that are involved with the child/youth's care
 - be sure to include the complete mailing address, if available
 - reports will not automatically be sent unless specified by a verbal or written request from CPRI clinicians
 - dictated reports that have carbon copies (c.c.) will be mailed out by Clinical Records staff
 - CPRI requires a consent with an ORIGINAL SIGNATURE in order to release information
3. To OBTAIN information:
 - use a separate consent form for each request as agencies, facilities, physicians, paediatricians, etc. require an ORIGINAL consent
 - for ease in processing, we are using a separate consent to obtain/disclose information from/to school boards/schools
 - when requesting a child's birth record, it is helpful to include the mother's surname (if different than the child's or if different at the time of the birth) and mother's date of birth

*****IF YOU HAVE ANY QUESTIONS CONCERNING THE ABOVE, PLEASE CONTACT
EXTENSION 2024*****